



Gift Criteria

- If your gift annuity is funded within six months of your next birthday, use the annuity rate for your age as of your next birthday.
- Income beneficiaries must be age 60 for immediate annuity payments. Income beneficiaries under age 60 can fund deferred payment annuities.
- Your Temple University gift annuity requires a minimum gift of \$10,000. Cash and publicly-traded securities are customary funding assets.
- If you are creating a second or subsequent gift annuity, your new annuity will reflect the rate for your current age.

You can designate your Temple University gift annuity to support the school, college, or program of your choice. Please contact the Office of Gift Planning for information.

Temple University Office of Gift Planning

TASB – 3rd Floor
1852 North 10th St.
Philadelphia, PA 19122
Phone: 215-926-2545
Fax: 215-926-2505
giftplanning@temple.edu



Temple University Charitable Gift Annuity Rates (one life)*

Age	Rate (%)	Age	Rate (%)
60	4.4	75	5.8
61	4.4	76	6.0
62	4.5	77	6.2
63	4.5	78	6.4
64	4.6	79	6.6
65	4.7	80	6.8
66	4.8	81	7.0
67	4.8	82	7.2
68	4.9	83	7.4
69	5.0	84	7.6
70	5.1	85	7.8
71	5.3	86	8.0
72	5.4	87	8.2
73	5.5	88	8.4
74	5.7	89	8.7
	9.0	90+	9.0

Rates subject to change
***For two lives, contact
the Office of Gift Planning**